

ACER Board of Regulators 13th Public Debriefing

ACER Director and BoR Chair

18 September, 17.30 - 18.00 Brussels



Outline of the Presentation

Update on key ACER activities and BoR deliberations since the previous public debriefing (25 January 2016):

- ACER Acts
- Recent developments
- Stakeholder engagement
- Today's BoR agenda



ACER Acts and Publications (Feb - Aug)

ACER Acts

- ACER Opinion on ENTSO-E Annual Report 2016, 02/08/2017
- ACER Opinion on ENTSOG's Summer Supply Outlook 2017, 02/08/2017
- ACER Opinion on the application of Article 30(2) of Commission Regulation (EU) 2016/1719, 18/04/2017
- ACER Opinion on ENTSO-E's recommendations on technical cooperation for third-country TSOs, 07/04/2017
- ACER Opinion on Electricity Projects in NDPs and EU TYNDP 2016, 07/04/2017
- ACER Opinion on ENTSOs' draft consistent and interlinked electricity and gas market and network model, 03/04/2017
- ACER Opinion on ENTSOG draft TYNDP 2017, 20/03/2017
- ACER Opinion on the draft ENTSO-E Guideline for CBA of Grid Development Projects, 13/03/2017
- ACER Opinion on the Adoption of Common Network Operation Tools by ENTSOG, 13/02/2017
- ACER Opinion on the ENTSO-E Winter Outlook Report 2016/2017 and Summer Review 2016, 13/02/2017
- ACER Opinion on the first update of the **Manual of Procedures** for the ENTSO-E Central Information Transparency Platform, 13/02/2017
- ACER Opinion on the ENTSO-E draft TYNDP 2016, 13/02/2017



ACER Acts and Publications (Feb - Aug)

ACER Publications

- Annual Activity Report, 12/07/2017
- Consolidated Report on the progress of electricity and gas projects of Common Interest for the year 2016, 07/07/2017
- Joint ACER-CEER White Papers on Renewables in the Wholesale Market, the role of the DSO, Flexibility and Wholesale Price Formation, May 2017
- ACER 2017 Implementation Monitoring Report on Contractual Congestion at Interconnection Points, 31/05/2017
- Overview of cross-border cost allocation decisions status update as of January 2017, 23/03/2017
- ACER Gas Regional Initiative Status Review Report, 08/02/2017



Key developments (1)

✓ EP Committee on Industry, Research and Energy (ITRE) Delegation to ACER

- The European Parliament ITRE Delegation will visit the Agency on 21 September.
- Discussion sessions will focus on:
 - » Activities of the Agency and the challenges it faces
 - The new responsibilities proposed for the Agency in the Clean Energy Package
 - » The Energy Infrastructure Package
 - » Wholesale energy market integrity and transparency



Stakeholder engagement

15 March – 30 April, ACER consultation on the Interoperability Implementation Monitoring

- Following the entry into force on 20 May 2015 of the Network Code on interoperability and data exchange rules, the Agency is preparing the first report on the implementation of the Balancing Network Code.
- The Agency issued a **survey** through which it gathered stakeholders' views on implementation and issues relating to interconnection agreements, gas quality and odourisation, and data exchange. Overall, no systemic problem was reported.

3-4 May, the Network Code Conference

- The European Commission, ACER, ENTSO-E and ENTSOG jointly organised a conference in Brussels to discuss the achievements and challenges relating to the implementation of Network Codes and Guidelines, with the participation of Commissioner Miguel Arias Cañete.
- The Conference was well attended with over 300 registered participants and raised awareness about the importance of timely implementation of the Network Codes and Guidelines.



Stakeholder engagement

15 May, ACER Workshop on Within Day Obligations

- ACER organised this workshop in the context of the Gas Balancing Code implementation.
- The workshop focused on within-day obligation balancing regimes and getting stakeholders' views on the functioning of these regimes.

29 June, ACER Annual Conference

- The Annual Conference of the Agency was held in Brdo Congress Centre and attended by around 150 participants.
- Entitled "Regions for the Internal Energy Market," the Conference was structured in three sessions focussing respectively on: which aspects are best dealt with at regional level; the geographical scope of regional cooperation; and governance and regulatory aspects.



Stakeholder engagement

24 August, ACER consults on maximum and minimum prices in the day-ahead and intraday coupling

- As of August 2017 the Agency has become competent to decide on the proposals for maximum and minimum prices in single day-ahead and intraday coupling developed by all Nominated Electricity Market Operators, and is currently consulting on the amendments it proposes.
- All interested stakeholders have been invited to submit their comments by 15 September.
- The decision on the two proposals will be taken in accordance with the EU Regulation on Capacity Allocation and Congestion Management for electricity.

11 September, ACER Workshop on Harmonised Allocation Rules for long-term electricity transmission rights

- The Agency organised a workshop in Ljubljana on 11 September on the main body of the Harmonised Allocation Rules (HAR) for long-term electricity transmission rights submitted by all TSOs in accordance with the EU Regulation establishing a Guideline on Forward Capacity Allocation.
- The National Regulatory Authorities did not reach agreement on the required credit rating for banks issuing collaterals for market participants and have requested ACER to take a decision.



Our BoR agenda today

Gas

- Network Code implementation update
- Preparations for the Madrid Forum
- ACER Opinion on ENTSOG Annual Report 2016
- ACER opinion on the application of the surrender mechanism

Electricity

- Network Code implementation update
- ACER Opinion on ENTSO-E's monitoring plan for the Guideline on Forward Capacity Allocation
- ACER Opinion on the Summer Outlook Report 2017 and Winter Review 2016/17
- ACER Opinion on the Research & Innovation Implementation Plan
- List of indicators for the monitoring of the effect of the NC HVDC

Infrastructure

Draft ACER Opinions on the third Union list of PCIs

Cross sectoral & REMIT

- Election of the new BoR Chair
- Approval of the ACER Work Programme
- 6th Market Monitoring Report (electricity retail and wholesale and gas market volumes)
- REMIT implementation and operation



Key developments (2)

✓ The BoR elects a new Chair

- **Mr Garrett Blaney**, the new Chair of the Agency's Board of Regulators, was elected at the 68th BoR meeting held in Brussels earlier today.
- The new BoR Chair will take office on 6 November 2017, for a term of twoand-a-half years.
- Mr Blaney is an existing member of the Agency's Board of Regulators and Commissioner, Commission for Energy Regulation (CER), Ireland.



Access to documents

Agendas and minutes from the BoR, as well as its opinions and decisions, are published on our website:

• http://www.acer.europa.eu/Events/BoR/BoRmeetings/Pages/Pre





Future BoR meetings and public debriefings

BoR	Date	Time	Public Debrief	Location
BoR 69	18 Oct	09.00-16.00		Madrid
BoR 70	22 Nov	09.00-16.00	\checkmark	Brussels
BoR 71	13 Dec	09.00-16.00		Brussels



Calendar of ACER events

Save the date!



1st Energy Market Integrity and Transparency Forum to be held in Ljubljana on 11.10.2017



Thank you for your attention!

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